UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

S & L VITAMINS, INC.,

CIVIL ACTION NO.

Plaintiff,

05-CV-1217 (JS) (MLO)

- vs. -

AUSTRALIAN GOLD, INC.,

Defendant.

NOTICE OF MOTION

AUSTRALIAN GOLD, INC.,

Third Party Plaintiff,

- vs. -

LARRY SAGARIN AND JOHN DOES 1-10,

Third Party Defendants.

TO: Francis J. Earley

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

666 Third Avenue New York, NY 10017

PLEASE TAKE NOTICE that based upon the enclosed memorandum of law, plaintiff S&L Vitamins and third party defendant Larry Sagarin will move this Court pursuant to Fed. R. Civ. P. 12(b)(6) and 12(c) to bring the attached Motion on for hearing at such time and date as the Court may determine. Oral argument is requested if this motion is opposed.

Dated: August 18, 2005

Ronald D. Coleman (RC 3875)

David Stein (DS 2119) David Marc Nieporent

COLEMAN LAW FIRM

A Professional Corporation 1350 Broadway - Suite 1212 New York, NY 10018 (212) 752-9500

Attorneys for Plaintiff S & L Vitamins, Inc. and Third Party Defendant Larry Sagarin